

Caregiver Support Intake Form Template

All questions are optional. Follow each question's directions.

Write your answers to the open questions in the space provided.

Tell the support team what would make a first conversation useful for you. All seven questions are optional. Do not include the name, diagnosis or medical records of the person you support. This example is not monitored for urgent needs and does not enroll you in a service.

1. Which description best fits your unpaid caregiving situation?

- ☐ I regularly support an adult relative
- ☐ I regularly support an adult friend or neighbor
- ☐ I share support for more than one adult
- ☐ I am preparing to start caregiving
- ☐ Another situation
- ☐ Prefer not to answer

2. What would you most like help with at a first conversation?

- ☐ Finding practical support services
- ☐ Understanding where to ask questions
- ☐ Arranging a break from caregiving
- ☐ Finding peer or emotional support
- ☐ Coordinating help from others
- ☐ Finding learning resources
- ☐ I am not sure yet
- ☐ Another priority
- ☐ Prefer not to answer

Caregiver Support Intake Form Template

All questions are optional. Follow each question's directions.

Write your answers to the open questions in the space provided.

3. How much of the practical help you currently need is available to you?

- ☐ All of it
- ☐ Most of it
- ☐ Some of it
- ☐ None of it
- ☐ I do not currently need practical help
- ☐ Not sure
- ☐ Prefer not to answer

4. What most gets in the way of using support services?

- ☐ Finding clear information
- ☐ Time to arrange support
- ☐ Service cost
- ☐ Transport or location
- ☐ Hours or appointment availability
- ☐ Communication or accessibility needs
- ☐ I have not tried to use services
- ☐ Nothing currently gets in the way
- ☐ Another barrier
- ☐ Prefer not to answer

Caregiver Support Intake Form Template

All questions are optional. Follow each question's directions.
Write your answers to the open questions in the space provided.

5. What would you like the team to understand about your next two weeks?

6. Which format would you prefer for an initial conversation?

- ☐ Phone
- ☐ Video call
- ☐ In person
- ☐ Written exchange
- ☐ I would like to discuss accessible options
- ☐ No preference
- ☐ I only want general information for now
- ☐ Prefer not to answer

7. What name and contact detail may the support team use, and are there times they should avoid?
