

Patient Participation Survey Template

All questions are optional. Follow each question's directions.

Write your answers to the open questions in the space provided.

Think about your most recent scheduled conversation with this care team. All seven questions are optional. Do not include names, diagnoses, treatment details or other private medical information. This example is not monitored by a care team; use the service's normal contact route for a care question.

1. Before the conversation, did you have questions you wanted to ask?

- ☐ Yes, and I had them in mind or written down
- ☐ Yes, but I had not organized them
- ☐ No
- ☐ I do not remember
- ☐ Prefer not to answer

2. How much opportunity did you have to ask the questions you wanted to ask?

- ☐ Enough opportunity for all of them
- ☐ Enough for some of them
- ☐ Too little opportunity to ask any
- ☐ I did not have questions to ask
- ☐ Not sure
- ☐ Prefer not to answer

Patient Participation Survey Template

All questions are optional. Follow each question's directions.
Write your answers to the open questions in the space provided.

3. If options for a decision were discussed, how clear was the explanation?

- ☐ Very clear
- ☐ Somewhat clear
- ☐ Neither clear nor unclear
- ☐ Somewhat unclear
- ☐ Very unclear
- ☐ No options were discussed
- ☐ I did not need to make a decision
- ☐ Prefer not to answer

4. How much opportunity did you have to explain what mattered to you?

- ☐ As much as I wanted
- ☐ Some, but less than I wanted
- ☐ None, although I wanted to
- ☐ I did not want to discuss preferences
- ☐ Not sure
- ☐ Prefer not to answer

5. How clear was what would happen next after the conversation?

- ☐ Very clear
- ☐ Somewhat clear
- ☐ Neither clear nor unclear
- ☐ Somewhat unclear
- ☐ Very unclear
- ☐ No next step was needed
- ☐ Prefer not to answer

Patient Participation Survey Template

All questions are optional. Follow each question's directions.
Write your answers to the open questions in the space provided.

6. What most limited your participation?

- ☐ Not enough time
- ☐ Unfamiliar language or terms
- ☐ Difficulty knowing what to ask
- ☐ Communication or accessibility needs
- ☐ Feeling uncomfortable speaking up
- ☐ Being interrupted
- ☐ Nothing limited my participation
- ☐ Another factor
- ☐ Prefer not to answer

7. What could the team change to make a future conversation easier to take part in?
